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Announcement of Revisions to the Full-year Consolidated Earnings Forecast, and Differences Between the Non-consolidated Earnings Forecast and Actual Results for the Previous Fiscal Year

S.T. CORPORATION (hereinafter, the "Company") hereby announces that it revises the consolidated earnings forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026), announced on May 9, 2025, in light of recent performance trends and other factors. The Company also announces that differences are expected to arise between the full-year non-consolidated earnings forecast and the actual results for the previous fiscal year.
There are no changes to the year-end dividend forecast for the fiscal year ending March 31, 2026, associated with these revisions.

1. Revisions to the full-year consolidated earnings forecast for the fiscal year ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

	Consolidated net sales	Consolidated Operating profit	Consolidated Ordinary profit	Profit attributable to owners of parent (Interim)	Consolidated earnings per share (Interim)
	Million of yen	Million of yen	Million of yen	Million of yen	Yen
Previously announced forecast (A)	52,700	2,500	2,800	1,600	76.66
Revised forecast (B)	48,500	1,900	2,300	1,500	70.68
Change (B-A)	△4,200	△600	△500	△100	-
Change rate (%)	△8.0	△24.0	△17.9	△6.3	-
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	48,114	1,658	2,084	2,834	133.57

2. Differences between the non-consolidated earnings forecast for the fiscal year ending March 31, 2026 and the actual results for the previous fiscal year (From April 1, 2025 to March 31, 2026)

	Net sale	Ordinary profit	Net profit	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Results for the previous fiscal year (A)	44,616	2,609	3,387	152.90
Forecast for the current fiscal year (B)	45,200	2,060	1,850	83.50
Change (B-A)	583	△549	△1,537	-
Change rate (%)	1.3	△21.1	△45.4	-

3. Reasons for revisions and differences

(1) Reasons for revisions to the earnings forecast

Net sales are expected to be lower than the previous forecast, primarily due to sales of new and existing core products in Air Care (air fresheners and deodorizers) falling short of plans, a decline in existing products in Cloth Care (mothproofer), and an increase in sales promotion expenses deducted from net sales. In terms of profits, although selling, general and administrative expenses decreased, operating income, ordinary income, and net income attributable to owners of parent are expected to fall below the previous forecast due to the impact of decreased sales in core businesses. As a result, the Company revises the earnings forecast as described above.

(2) Reason for differences from the actual results for the previous fiscal year

Net sales are expected to exceed the results for the previous fiscal year, primarily due to an increase in Pet Care (cat litter and toilet products) and steady sales in Home Care (food care, cleaners, etc.). In terms of profits, ordinary income and net income are expected to be lower than the previous forecast (actual results for the previous year) mainly due to an increase in marketing expenses, particularly advertising and promotion expenses, and the absence of gain on negative goodwill recorded in the previous year.

Note: The above forecast figures are based on information currently available, and actual financial results and other aspects of business performance may differ from them due to various factors.