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Notice Concerning Differences Between Consolidated Financial Results Forecast and Actual Results for the Six Months Ended September 30, 2026 (Interim) and Revisions to Full-Year Consolidated Financial Results Forecast

S.T. CORPORATION (the "Company") hereby announces that differences have arisen between its consolidated financial results forecast for the six months ended September 30, 2026 (interim) announced on May 11, 2026, and the actual results announced today. In addition, in light of recent business performance trends, the Company has revised its full-year consolidated financial results forecast for the fiscal year ending March 31, 2027, as described below.

Furthermore, there are no changes to the year-end dividend forecast for the fiscal year ending March 31, 2027, in connection with these revisions to the financial results forecast.

1. Differences Between Consolidated Financial Results Forecast and Actual Results for the Six Months Ended September 30, 2026 (Interim) (April 1, 2026 – September 30, 2026)

	Consolidated net sales	Consolidated Operating profit	Consolidated Ordinary profit	Profit attributable to owners of parent (Interim)	Consolidated earnings per share (Interim)
	Million of yen	Million of yen	Million of yen	Million of yen	Yen
Previously announced forecast (A)	25,300	1,400	1,600	1,000	47.92
Revised forecast (B)	24,646	806	1,058	1,713	84.20
Change (B-A)	△654	△594	△542	713	
Change rate (%)	△2.6	△42.4	△33.8	71.3	

(Reference) Results for the same period of the previous fiscal year (Six months ended September 30, 2025)	24,155	1,840	1,992	1,339	64.18

2. Reasons for the Differences

Regarding net sales, they fell below the previous forecast, mainly affected by the shortfall against plan for new and existing mainstay products in air care (air fresheners and deodorizers), combined with a decline in existing products in apparel care (insect repellents).

Regarding profits, although selling, general and administrative (SG&A) expenses decreased, operating profit and ordinary profit fell below the previous forecast due to general increases in raw material costs impacted by the situation in the Middle East, as well as the impact of decreased net sales in mainstay businesses.

Profit attributable to owners of parent (interim) exceeded the previous forecast due to the recording of gain on sale of investment securities under extraordinary income.

3. Revisions to Full-Year Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

	Consolidated net sales	**Consolidated Operating profit**	**Consolidated Ordinary profit**	**Profit attributable to owners of parent (Interim)**	**Consolidated earnings per share (Interim)**
	Million of yen	Million of yen	Million of yen	Million of yen	Yen
Previously announced forecast (A)	52,000	2,500	2,700	1,800	86.25
Revised forecast (B)	50,000	1,200	1,600	2,000	98.30
Change (B-A)	△2,000	△1,300	△1,100	200	
Change rate (%)	△3.8	△52.0	△40.7	11.1	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	48,492	1,986	2,416	1,615	77.38

4. Reasons for the Revisions

Regarding net sales, although price increases have driven improvements in certain products such as air care (air

fresheners and deodorizers), the stagnation in sales of existing mainstay products has continued, and net sales are expected to fall below the previous forecast.

Regarding profits, in addition to the continued general increases in raw material costs impacted by the situation in the Middle East, the decline in net sales of mainstay businesses will also have an impact; therefore, operating profit and ordinary profit are expected to fall below the previous forecast.

On the other hand, profit attributable to owners of parent is expected to exceed the previous forecast due to the impact of the gain on sale of investment securities recorded in the second quarter (interim period).

Note: The above forecasts are based on information available as of the date of this announcement and actual results may differ due to various factors in the future.