Year Ended March 31, 2026

Second Quarter Supplementary Information for Financial Results

November 11, 2025

S.T. Corporation

Summary of the Business Performance in 2Q of FY3/26

Increase in net sales, decrease in profit	● The sales of CLOTH Care, HUMIDITY Control, and THERMAL Care products decreased, but the performance of AIR Care and HOME Care products improved and the sales of PET Care products were added. ● Operating profit increased from the previous year,but Profit attributable to owners of parent decreased.
Rise in gross profit	● Despite the augmentation of procurement costs due to the skyrocketing of prices of raw materials, etc., gross profit increased from the previous year, thanks to the growth of sales of products with a high gross profit margin and the hike of prices of core products.
Drop in SGA	● Personnel expenses increased. ● Advertisement costs and other SGA decreased.

Highlights of the Business Performance in 2Q of FY3/26 <Consolidated>

Increase in net sales, decrease in profit

	Consolidated	Sales ratio	YOY	Vs. Forecast
Net sales	24.1 billion yen	100.0%	100.0%	91.2%
Operating profit	1.8 billion yen	7.6%	149.0%	115.0%
Ordinary profit	1.9 billion yen	8.2%	130.6%	110.7%
Profit attributable to owners of parent	1.3 billion yen	5.5%	65.6%	133.9%

Highlights of the Business Performance in 2Q of FY3/26 <Consolidated>

	FY3/24		FY3/25		
	Sales ratio	Sales ratio	Sales ratio	Sales ratio	YOY
Net sales	¥24.1 bn	100.0%	**¥24.1 bn**	**100.0%**	**100.0%**
Cost of sales	¥14.6 bn	60.7%	**¥14.4 bn**	**60.0%**	**98.7%**
Gross profit	¥9.4 bn	39.3%	**¥9.6 bn**	**40.0%**	**102.1%**
Selling, general and administrative expenses	¥8.2 bn	34.1%	**¥7.8 bn**	**32.4%**	**95.0%**
Operating profit	¥1.2 bn	5.1%	**¥1.8 bn**	**7.6%**	**149.0%**

Highlights of the Business Performance in 2Q of FY 3/26<Consolidated>
【Sales in each Business Category】

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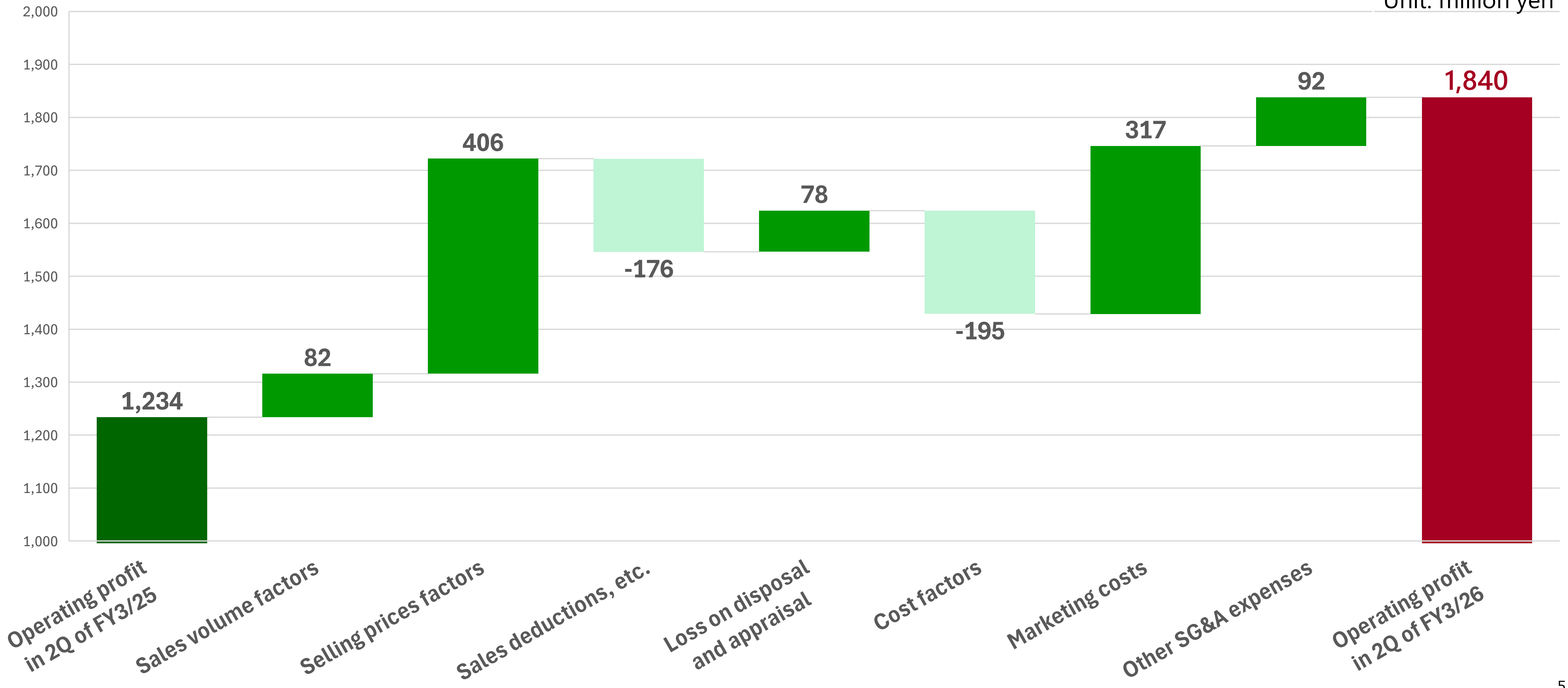
Category		Sales	YOY	Sales ratio
AIR Care	(Deodorizers/air fresheners)	11.3 billion yen	102.5%	47.0%
PET Care	(Goods for cat litter boxes）	1.8 billion yen	111.3%	7.7%
CLOTH Care	(Mothproofing agents)	3.6 billion yen	94.3%	15.2%
HOME Care	(Food care/Cleaner etc.）	2.5 billion yen	105.0%	10.5%
HUMIDITY Control	(Dehumidifiers)	1.6 billion yen	91.7%	6.9%
THERMAL Care	(Disposable warmers)	0.6 billion yen	80.7%	2.8%
HAND Care	(Household gloves）	2.3 billion yen	98.3%	9.9%
Total		24.1 billion yen	100.0%	100.0%

Factors behind the Increase/Decrease in Operating Profit in 2Q of FY3/26 <Consolidated>

Change in operating profit: Increase 605 million yen

Unit: million yen



Forecast for FY3/26 <Consolidated> ※Unchanged

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Increase in net sales, decrease in profit

	Consolidated	YOY
Net sales	52.7 billion yen	109.5%
Operating profit	2.5 billion yen	150.7%
Ordinary profit	2.8 billion yen	134.3%
Profit attributable to owners of parent	1.6 billion yen	56.4%

Estimated dividend: 44 yen *Payout ratio: 57.4%

S.T. Corporation https://www.st-c.co.jp/

【Notes on the business forecasts】The items included in this material are based on a variety of premises, and do not assure or guarantee that the numerical forecasts and policies herein will be realized.

*The figures are rounded down.