

Notice: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



November 7, 2025

Company name: S.T. CORPORATION
 Name of representative: Yo Kozuki, President & CEO
 (Securities code: 4951; Prime Market Tokyo Stock Exchange)
 Inquiries: Naruaki Hashimoto, Executive Officer
 (Telephone: +81-3-3367-6314)

Notice Concerning Revisions to Consolidated Financial Results Forecast for the Six Months Ended September 30, 2025 (Interim)

In light of recent performance trends and other factors, S.T. CORPORATION (the "Company") hereby announces that it has revised its consolidated financial results forecast for the six months ended September 30, 2025 (interim) announced on May 9, 2025, as follows.

1. Revisions to the Consolidated Financial Results Forecast Figures for the Six Months Ended September 30, 2025 (April 1, 2025 - September 30, 2025)

	Consolidated net sales	Consolidated Operating profit	Consolidated Ordinary profit	Profit attributable to owners of parent (Interim)	Consolidated earnings per share (Interim)
	Million of yen	Million of yen	Million of yen	Million of yen	Yen
Previously announced forecast (A)	26,500	1,600	1,800	1,000	47.91
Revised forecast (B)	24,150	1,800	1,950	1,300	62.29
Change (B-A)	△2,350	200	150	300	
Change rate (%)	△8.9	12.5	8.3	30.0	
(Reference) Results for the same period of the previous fiscal year (Six months ended Sep. 30, 2024)	24,145	1,234	1,525	2,042	94.65

Note: The figures for the six months ended September 30, 2024 (interim) reflect the finalization of provisional accounting treatment for a business combination from the previous consolidated fiscal year.

2. Reasons for the Revision

Regarding the financial results for the six-month (interim) period, net sales are expected to be lower than the previous forecast. This is due to a decrease in sales of apparel care (insect repellents) and thermo care (heat pads).

Regarding profits, operating profit, ordinary profit, and profit attributable to owners of parent (interim) are expected to exceed the previous forecast. This is due to a decrease in selling, general and administrative (SG&A) expenses, including advertising expenses, as well as the recording of a gain on the sale of investment securities, which was not initially anticipated. Accordingly, the Company has revised its forecast as described above.

Furthermore, there are no changes to the full-year consolidated forecast for the fiscal year ending March 31, 2026, announced on May 9, 2025, as the outlook for the business environment surrounding the Group remains uncertain. The Company will promptly disclose any necessary revisions in the future.

Note: The above forecasts are based on information available as of the date of this announcement and actual results may differ due to various factors in the future.